

VT Holland Advisors Equity Fund

Monthly Factsheet

HollAnd
Advisors

INVESTMENT APPROACH

The fund is managed by Andrew Hollingworth, who also managed its predecessor Farnam Street Capital Fund. It is managed in line with the Holland Advisors investment approach. Simply put, the fund looks to invest in what Holland Advisors believes to be great companies run by great owner managers. We look to invest in them when they are out of favour in current markets. Further information on the Holland Advisors’ investment approach can be found here: www.hollandadvisors.co.uk/our-approach

STRATEGY TRACK RECORD ¹



STRATEGY CUMULATIVE PERFORMANCE ¹
(to 21 June 2021)

1 year	2 years	3 years	4 years	5 years	Since Inception
45%	24%	15%	28%	64%	95%

STRATEGY CALENDAR YEAR PERFORMANCE ¹

YTD (to 21 June 2021)	2020	2019	2018	2017	2016
12%	1%	21%	-17%	13%	21%

Past Performance is not necessarily a guide to future performance.

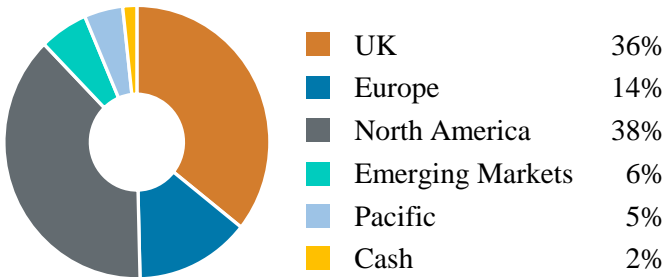
Source: Apex Fund Services (IoM) Ltd

¹ Performance data displayed is for the Investment Manager’s previous fund, for full details see *Strategy’s Previous Track Record*.

VT HOLLAND ADVISORS EQUITY FUND

TOP 10 HOLDINGS as at 31 May 2022	%
RCI Hospitality Holdings Inc	8.0
Biglari Holdings Inc	7.9
Frasers Group PLC	7.8
J D Wetherspoon PLC	5.8
VP PLC	4.8
Ryman Healthcare Ltd	4.7
Jet2 PLC	4.4
Young & Co Brewery PLC	4.4
Ryanair Holdings PLC	4.3
Boohoo Group PLC	3.6

GEOGRAPHIC ASSET ALLOCATION
as at 31 May 2022



VT Holland Advisors Equity Fund

Monthly Factsheet

HollAnd
Advisors

FUND FACTS

Launch Date:		21 June 2021	
Fund Structure:		UCITS	
Fund Size:		£12.3m	
Price:	Class R	Launch - 24 June 2021	100.0p
		31 May 2022	88.9p
Price:	Class I	Launch - 21 June 2021	100.0p
		31 May 2022	89.9p
Ongoing Charges:	Class R	1.45%	
	Class I	1.25%	
Reporting dates:		Final 31 December Interim 30 June	
Base currency:		GBP	
Valuation point:		12 noon	
ISA eligible:		Yes	
ISIN:	Class R	GB00BMW26L07	
	Class I	GB00BMW26M14	
SEDOL:	Class R	BMW26L0	
	Class I	BMW26M1	
Minimum investments:	Class R	£1,000	
	Class I	£5m	

Strategy's Previous Track Record

Performance data displayed is for the Farnham Street Capital Fund Class A managed by Holland Advisors London Ltd from fund inception 30 October 2011 until 21 June 2021. On this date the VT Holland Advisors Equity Fund, a UCITS fund was launched by Holland Advisors London Ltd, to adopt a similar investment strategy to its predecessor. As UCITS reporting guidelines restrict use of past performance data until the fund has passed its 1 year anniversary, the information given above is for the Farnham Street Capital Fund Class A. It should be noted that the historical strategy track record may not have been achieved with the investment restrictions stipulated for a regulated UCITS structure. **Past Performance is not necessarily a guide to future performance.**

Source: Apex Fund Services (IoM) Ltd

PLATFORMS

The VT Holland Advisors Equity Fund is available for investment on the following platforms



And through Valu-Trac Administration Services, www.valu-trac.com/holland

INVESTMENT MANAGER



Holland Advisors London Limited
The Granary
1 Waverley Lane
Farnham
Surrey
GU9 8BB



01483 449364



info@hollandadvisors.co.uk



www.hollandadvisors.co.uk

DEALING

Valu-Trac Administration Services



01343 880 344



hollandadvisors@valu-trac.com



www.valu-trac.com/holland

VT Holland Advisors Equity Fund

Monthly Factsheet

HollAnd
Advisors

DISCLAIMER

WARNING: The information in this Report is presented using all reasonable skill, care and diligence and has been obtained from or is based on third party sources believed to be reliable but is not guaranteed as to its accuracy, completeness or timeliness, nor is it a complete statement or summary of any securities, markets or developments referred to. The information within this Report should not be regarded by recipients as a substitute for the exercise of their own judgement.

The information in this Report has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient and is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments. In the absence of detailed information about you, your circumstances or your investment portfolio, the information does not in any way constitute investment advice. If you have any doubt about any of the information presented, please consult your stockbroker, accountant, bank manager or other independent financial advisor.

Value of investments can fall as well as rise and you may not get back the amount you have invested. Income from an investment may fluctuate in money terms. If the investment involves exposure to a currency other than that in which acquisitions of the investments are invited, changes in the rates of exchange may cause the value of the investment to go up or down. Past performance is not necessarily a guide to future performance.

Any opinions expressed in this Report are subject to change without notice and Holland Advisors London Limited is not under any obligation to update or keep current the information contained herein. Sources for all tables and graphs herein are Valu-Trac Investment Management Limited unless otherwise indicated. Asset allocation percentage figures may not add up to 100% due to rounding.

The information provided is "as is" without any express or implied warranty of any kind including warranties of merchantability, non-infringement of intellectual property, or fitness for any purpose. Because some jurisdictions prohibit the exclusion or limitation of liability for consequential or incidental damages, the above limitation may not apply to you.

Users are therefore warned not to rely exclusively on the comments or conclusions within the Report but to carry out their own due diligence before making their own decisions.

Employees of Holland Advisors London Limited, or individuals connected to them, may have or have had interests of long or short positions in, and may at any time make purchases and/or sales as principal or agent in, the relevant securities or related financial instruments discussed in this Report.

© 2022 Holland Advisors London Limited. Authorised and regulated by the Financial Conduct Authority (UK), registration number 538932. This status can be checked with the FCA on 0800 111 6768 or on the FCA website (UK). All rights reserved. No part of this Report may be reproduced or distributed in any manner without the written permission of Holland Advisors London Limited.